



# Bird Kern and Dalmia

Speech/Language Pathologists & Occupational Therapists

1101 So. Winchester Blvd. E155, San Jose, CA 95128

[www.birdkernanddalmia.com](http://www.birdkernanddalmia.com)

[admin@birdkerndalmia.com](mailto:admin@birdkerndalmia.com)

Phone: 408/379-0245 Fax: 408/379-0361

## OCCUPATIONAL THERAPY CASE HISTORY

### General Information:

Client Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_ E-

Mail: \_\_\_\_\_

Mother's Employer: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_ E-

Mail: \_\_\_\_\_

Father's Employer: \_\_\_\_\_

Pediatrician: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### Medical History:

Does your child have a diagnosis given by another professional? ☐ Yes ☐ No

Diagnosis: \_\_\_\_\_

Pregnancy Duration: \_\_\_\_\_ Delivery: ☐ Vaginal ☐ C-Section ☐ Breech

Complications: ☐ Yes ☐ No If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

Number of Ear Infections: \_\_\_\_\_ Treatment: \_\_\_\_\_

Current Medications: \_\_\_\_\_

Known Allergies: \_\_\_\_\_

Special Diet: \_\_\_\_\_ Surgeries? \_\_\_\_\_

Is your child currently receiving any of the following services?

☐ OT   ☐ PT   ☐ Speech   ☐ Psychologist   ☐ Behaviorist   ☐ Nutritionist   ☐ Other

If yes, please list provider: \_\_\_\_\_

\_\_\_\_\_

### **Developmental History:**

Please list the approximate age your child did the following:

\_\_\_\_\_ roll front to back   \_\_\_\_\_ roll back to front   \_\_\_\_\_ sit unsupported   \_\_\_\_\_ crawl

\_\_\_\_\_ pull to stand   \_\_\_\_\_ cruise furniture   \_\_\_\_\_ walk unassisted   \_\_\_\_\_ run

\_\_\_\_\_ hold cup or bottle   \_\_\_\_\_ finger feed   \_\_\_\_\_ use fork or spoon

\_\_\_\_\_ dress self   \_\_\_\_\_ tie shoes   \_\_\_\_\_ toilet trained

Please list any over or under sensitivity you notice in the following areas:

Tactile (clothes, teeth/hair brushing, sand play, food, etc.): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Visual (doesn't notice things, easily distracted, overwhelmed by crowds, etc.): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Auditory (things are too loud, makes excessive noise, etc.): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Vestibular (always moving, gets car sick, fearful of swings/slides, etc.) \_\_\_\_\_

\_\_\_\_\_

---

Proprioceptive (clumsy, runs into things/people, rough play, etc.): \_\_\_\_\_

---

Internal sensation (hunger, thirst, cold, etc.): \_\_\_\_\_

---

**School History:**

Current School: \_\_\_\_\_ Grade: \_\_\_\_\_

Does your child receive special instruction or have an IEP? ☐ Yes ☐ No

If yes, what areas do they receive support in? \_\_\_\_\_

---

Has your child's teacher expressed concerns about academic performance? ☐ Yes ☐ No

If yes, please describe: \_\_\_\_\_

---

**Leisure History:**

Does your child play any sports? \_\_\_\_\_

---

What activities does your child enjoy? \_\_\_\_\_

---

What activities does your child avoid? \_\_\_\_\_

**Additional Information:**

Is there anything else you would like us to know about your child? \_\_\_\_\_

---

---

---

---

Person filling out this form: \_\_\_\_\_

Relationship to client: \_\_\_\_\_ Date: \_\_\_\_\_